

“श्री जी”



National General Industries Ltd.

An ISO 9001 : 2000 Certified Company

20th January, 2018

To
The Manager
Department of Corporate Services
Bombay Stock Exchange Ltd.
25, P.J. Towers,
Dalal Street,
Mumbai - 400 001.

Ref. : Scrip Code No. : 531651

Sub.: **Reconciliation of Shares Capital Audit - Quarter ended on 31st December, 2017**
pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulation, 1996 and
SEBI Circular No. D&CC/FITTC/CIR-16/2002 dt 31.12.2002

Dear Sir,

Please find enclosed certified true copy of Reconciliation of Shares Capital Audit for the quarter ended 31st December, 2017 issued by Sanjay Chugh, Company Secretary in practice on 20th January, 2018.

Please take the above on your record.

Thanking You.

Yours Faithfully
For **NATIONAL GENERAL INDUSTRIES LTD.**

VANDANA GUPTA
COMPANY SECRETARY
Memb. No. : ACS 24012
Encl: As above.



Steel Castings ♦ Forging Ingots ♦ Engineering Steel ♦ Rounds ♦ Squares ♦ Flats
Regd. Office: 3rd Floor, Surya Plaza, K-185/1, Sarai Julena, New Friends Colony, New Delhi - 110 025 (INDIA)
Phone: +91-11-26829517, 19 • Fax: +91-11-26920584 • E-mail: cs@modisteel.net
Re-Rolling Unit: 9th Mile Stone, G.T. Road, Mohan Nagar, Ghaziabad - 201007 (Uttar Pradesh)
Phone : +91-120-2658588, +91-120-4552900 • Fax: +91-120-2658587 • CIN No. L74899DL1987PLC026617
Casting Unit: SP-242, RIICO Industrial Area, Kaharani (Bhiwadi Extn.), Dist. Alwar - 301019 (Rajasthan)

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RECONCILIATION OF SHARE CAPITAL AUDIT

(Formerly known as Secretarial Audit Report)

Name changed vide SEBI Circular No. CIR/MRD/DP/30/2010 dated September 06, 2010

- | | | |
|----|--|---|
| 1. | For Quarter Ended | December 31, 2017 |
| 2. | ISIN | INE654H01011 |
| 3. | Face Value | Rs.10/- |
| 4. | Name of the Company | National General Industries Limited |
| 5. | Registered Office Address | 3rd Floor, Surya Plaza, K-185/1, Sarai
Julena, New Friends Colony,
New Delhi-110025 |
| 6. | Correspondence Address | 3rd Floor, Surya Plaza, K-185/1, Sarai
Julena, New Friends Colony,
New Delhi-110025 |
| 7. | Telephone & Fax Nos. | 011-26829517, 26829519, Fax: 011-26920584 |
| 8. | E-mail Address | cs@modisteel.net |
| 9. | Name of the Stock Exchange where
The Company's Securities are listed. | Bombay Stock Exchange Ltd. |

	No. of shares	% of Total issued Capital
10 Issued capital	55,30,259	100%
11 Listed Capital (Exchange Wise)		
Bombay Stock Exchange Ltd. (as per company records)	55,30,259	100%
12 Held in dematerialized form in CDSL	7,417	0.13%
13 Held in dematerialized form in NSDL	36,59,991	66.18%
14 Physical	18,62,851	33.68%
15 Total No. of shares (12+13+14)	55,30,259	100%
16 Reasons for diff. If any between (10&11), (10&15), (11&15)	NIL	NIL

17. Certifying the details of change in share capital during the quarter under consideration as per table below:

Particulars	No. of shares	Applied/ not applied for listing	Listed on stock exchange s specify name	Whether intimated to CDSL	Whether intimated to NDSL	In pri. approval pending for SE (specify Names)
Not Applicable (No Change in quarter)	N.A	N. A.	N.A.	N.A.	N.A.	N.A.

18. Register of members is updated (Yes/no) **Yes**



19. Reference of previous quarter with regards to excess dematerialized shares, if any. **Not Applicable**
20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? **Not Applicable**
21. Mention the total no of requests, if any confirmed after 21 days and the total no of requests pending beyond 21 days with the reason for delay.

Total No of demat request.	No of requests	No of shares	Reasons for delay
Confirmed after 21 days.	Not Applicable	Not Applicable	Not Applicable
Pending for more than 21 days.	Not Applicable	Not Applicable	Not Applicable

22.	Name, Telephone & Fax no of Compliance Officer of the Company.	Ms. Vandana Gupta, Company Secretary Tel. No.: 011-26829517, 19 Fax No. : 011-26920584
23.	Name, Telephone & Fax no of the Auditor.	Mr. Sanjay Chugh 317, Vardhman Plaza, J Block Rajouri Garden, New Delhi-110027 Tel No. 9810770237 C.P. No. 3073
24.	Appointment of Common Agency for share registry work.	M/s. Skyline Financial Services Pvt. Ltd., D-153A, 1st Floor, Okhla Industrial Area Phase - I, New Delhi - 110020 Tel. 011-26812682/83 Fax:011-26812684

25. Any other details that the auditor may like to provide (e. g. BIFR Company, delisting from SE, Company Changed its name etc) : N.A.


SANJAY CHUGH
COMPANY SECRETARY
C. P. 3073



Date: 20.01.2018
Place: New Delhi